

Ad-hoc

## **Finexity AG: Commencement of trading on m:access segment of the Munich Stock Exchange on September 5, 2025**

**Hamburg, September 2, 2025** - The shares of Finexity AG (ISIN DE000A40ET88 / WKN A40ET8 / Ticker FXT) will be traded on the m:access segment of the Munich Stock Exchange as of September 5, 2025.

As of September 1, 2025, a total of 70,541 shares were subscribed in the share issuance, including 6,885 shares at a subscription price of EUR 42.50 per share and 63,656 shares at a subscription price of EUR 29.50 per share. The total subscription volume amounts to EUR 2.17 million. The majority of the placement was taken up by existing shareholders, with additional participation from selected professional investors. The private placement remains ongoing. Upon completion, the subscribed shares will be registered with the commercial register.

The listing on m:access strengthens Finexity AG's visibility in the capital markets and supports its positioning as a leading trading and settlement platform for tokenized Private Market investments.

### **Disclaimer**

This announcement does not constitute a public offer or an invitation to subscribe for or purchase any securities, in particular within the meaning of Regulation (EU) 2017/1129 (Prospectus Regulation). This ad-hoc announcement was published via the electronic distribution system EQS News.

### **About FINEXITY**

FINEXITY operates in the digital assets space with offices in Germany, Switzerland, Liechtenstein, and the United Arab Emirates. Through its proprietary OTC platform infrastructure, FINEXITY connects over 50 issuers of tokenized private market investments with six trading partners and more than 14,000 registered investors. The platform enables access to a wide range of Private Market asset classes – including private equity, private credit, real estate, infrastructure, renewable energy, and collectibles. Trading partners include independent financial advisors, wealth managers, as well as German Sparkassen and Volksbanken.

This infrastructure is complemented by an in-house capital markets team that supports issuers with efficient structuring and investment brokerage services

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targeting both retail and professional investors. Combining exchange infrastructure and capital markets expertise, FINEXITY provides the full value chain of tokenized securities – from structuring and tokenization to placement, OTC trading, and settlement.

Over the past few years, the group has raised more than EUR 25 million in growth capital from business angels, strategic investors, and venture capital firms.

Mehr Infos unter: [www.finexity-group.com](http://www.finexity-group.com)

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