

## Press Release

### **Finexity AG to Begin Trading on Munich Stock Exchange's m:access Segment on September 5, 2025**

- Trading debut of Finexity AG shares (Ticker: FXT) on Munich Stock Exchange's m:access segment set
- Rights issue successfully completed; additional private placement for institutional and professional investors ongoing
- Listing enhances transparency, strengthens capital markets presence, and supports FINEXITY's growth as a leading digital Private Markets trading platform

**Hamburg/Munich, September 2, 2025** - Finexity AG (ISIN DE000A40ET88 / WKN A40ET8 / Ticker FXT) today announced that its shares will begin trading on the m:access segment of the Munich Stock Exchange as of Friday, September 5, 2025.

As of September 1, 2025, a total of 70,541 shares were subscribed in the FINEXITY Group's current share issuance. Of these, 6,885 shares were issued at a subscription price of EUR 42.50 and 63,656 shares at a subscription price of EUR 29.50, resulting in total subscription proceeds of EUR 2.17 million. The majority of the placement was in the EUR 29.50 tranche, which carries a 24-month hard lock-up period starting August 30, 2025 – underscoring investors' strong long-term confidence in the FINEXITY Group. A significant portion of the volume was taken up by existing shareholders, complemented by commitments from selected strategic investors. The private placement remains ongoing; upon completion, the subscribed shares will be registered with the commercial register.

These financings strengthen FINEXITY's equity base and provide the foundation for the next phase of growth, particularly with regard to inorganic expansion initiatives.

#### **A cornerstone in FINEXITY's growth journey**

The admission to trading on m:access represents an important milestone for the FINEXITY Group. The listing enhances transparency, expands visibility in the capital markets, and underscores FINEXITY's ambition to further solidify its position as a leading trading and settlement platform for digital assets.

# FINEXITY

“Private markets represent one of the fastest-growing areas of global capital markets. Leveraging our scalable trading infrastructure, strategic partnerships, and international footprint, we are uniquely positioned to play a leading role in shaping this market,” said Paul Huelsmann, CEO of the FINEXITY Group. “Our stock market listing reflects our commitment to driving growth in line with this dynamic segment.”

## **Expanding market – scalable business model**

Private Markets are projected to reach as much as USD 15 trillion globally, while the tokenized securities market is expected to approach USD 11 trillion by 2030. FINEXITY connects issuers and regulated trading partners via its proprietary OTC trading infrastructure, enabling both primary placements and secondary market trading of tokenized securities. Today, more than 250 securities from over 50 issuers are already listed, spanning asset classes such as private equity, private credit, real estate, infrastructure, renewables, and collectibles.

## **Strategic growth and capital markets agenda**

FINEXITY’s roadmap for the coming months includes:

- *Regulation & scaling:* Filing for an EU-wide DLT-TSS license in 2025 to transition its OTC trading platform into a highly scalable Multilateral Trading Facility (MTF) with integrated settlement system.
- *Inorganic growth:* Targeted acquisitions – most recently Crowdli (Switzerland) and Effecta (Germany) – expanding issuer, investor, and product reach.
- *International expansion:* Strengthening our presence in the United Arab Emirates, with a particular focus on launching Private Market funds that provide investors with indirect exposure to tokenized Private Market securities.

## **Strong commitment from management and investors**

Michael Ost, Deputy CEO of the FINEXITY Group, added: “As management, we are fully committed – both operationally and financially – with all shares held directly or through controlled entities subject to a 30-month lock-up until March 4, 2028. In addition, our strategic investors, business angels, and venture capital partners have agreed to lock-up periods of up to 24 months on the majority of their holdings until August 4, 2027. This clear alignment demonstrates our joint confidence in FINEXITY’s business model and long-term growth trajectory.”

The listing was advised by Consortiello GmbH as a listing agent, with legal counsel provided by Heuking Kühn Lüer Wojtek and mwb fairtrade Wertpapierhandelsbank AG acting as the Capital Markets Expert.

# FINEXITY

## Disclaimer

This release does not constitute an offer to sell or a solicitation of an offer to buy any securities, particularly within the meaning of Regulation (EU) 2017/1129 (Prospectus Regulation).

## About FINEXITY

FINEXITY operates in the digital assets space with offices in Germany, Switzerland, Liechtenstein, and the United Arab Emirates. Through its proprietary OTC platform infrastructure, FINEXITY connects over 50 issuers of tokenized private market investments with six trading partners and more than 14,000 registered investors. The platform enables access to a wide range of Private Market asset classes – including private equity, private credit, real estate, infrastructure, renewable energy, and collectibles. Trading partners include independent financial advisors, wealth managers, as well as German Sparkassen and Volksbanken.

This infrastructure is complemented by an in-house capital markets team that supports issuers with efficient structuring and investment brokerage services targeting both retail and professional investors. Combining exchange infrastructure and capital markets expertise, FINEXITY provides the full value chain of tokenized securities – from structuring and tokenization to placement, OTC trading, and settlement.

Over the past few years, the group has raised more than EUR 25 million in growth capital from business angels, strategic investors, and venture capital firms.

More information at: [www.finexity-group.com](http://www.finexity-group.com)

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