

Press Release

FINEXITY Share Makes Successful Debut on the Capital Market

- Positive performance on the first trading day
- Current market capitalization of approximately EUR 55 million
- Application for DLT-TSS license planned for Q4

Hamburg/Munich, September 8, 2025 - The shares of FINEXITY AG (ISIN DE000A40ET88 / WKN A40ET8 / Ticker FXT) successfully debuted on Friday, September 2, 2025, in the m:access segment of the Munich Stock Exchange.

The opening price was set at EUR 44.20, and the FINEXITY share closed at EUR 48.00, up 8.6% from the opening price. Based on this closing price, the market capitalization stands at approximately EUR 55 million. Trading volume on the first day amounted to just under EUR 45,000, reflecting a promising start for a listing in the m:access segment.

“The successful start on m:access confirms investors’ confidence in our business model and strategy,” said Paul Huelsmann, CEO of the FINEXITY Group. “The listing marks an important milestone in our capital markets strategy and underscores our ambition to further strengthen our position as a leading infrastructure and trading platform for tokenized private market investments through both organic and inorganic growth. We also remain committed to applying for the DLT-TSS license in the fourth quarter of this year to transform our current OTC platform into a fully regulated and highly scalable Multilateral Trading Facility (MTF).”

About FINEXITY

FINEXITY operates in the digital assets space with offices in Germany, Switzerland, Liechtenstein, and the United Arab Emirates. Through its proprietary OTC platform infrastructure, FINEXITY connects over 50 issuers of tokenized private market investments with six trading partners and more than 84,000¹ registered investors. The platform enables access to a wide range of Private Market asset classes – including private equity, private credit, real estate, infrastructure, renewable energy, and collectibles. Trading partners include independent financial advisors, wealth managers, as well as German Sparkassen and Volksbanken.

FINEXITY

This infrastructure is complemented by an in-house capital markets team that supports issuers with efficient structuring and investment brokerage services targeting both retail and professional investors. Combining exchange infrastructure and capital markets expertise, FINEXITY provides the full value chain of tokenized securities – from structuring and tokenization to placement, OTC trading, and settlement.

Over the past few years, the group has raised more than EUR 25 million in growth capital from business angels, strategic investors, and venture capital firms.

¹ FINEXITY Group: 14,000 + Effecta GmbH: 70,000; The figures provided are pro forma, unaudited, and for illustrative purposes only. The acquisition of 90.10% of Effecta GmbH remains subject to the successful completion of the ownership control procedure.

More information at: www.finexity-group.com.

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