

Ad-hoc

Finexity AG: FINEXITY and EGRO Media Group plan to provide millions of retail investors with access to private market investments

Hamburg, 7 January 2026 - FINEXITY Group and EGRO Media Group intend to combine their respective strengths in the future. To this end, the parties have signed a letter of intent. Together, both companies plan to launch a new platform designed to provide up to ten million weekly readers with structured and digital access to private capital market investments. The platform is aimed at investors seeking to selectively expand their asset allocation to include real assets and other private market investments.

The platform will focus on selected private market experts as well as independent analysts who will regularly contextualize their respective asset classes, explain market developments and provide foundational knowledge across the approximately 70 weekly newspapers belonging to the EGRO Media Group. Via the platform, investors will receive curated access to selected investment products. The platform is scheduled to launch with investment opportunities in the renewable energy asset class and is intended to be gradually expanded to include additional asset classes.

The partnership is designed as a long-term cooperation and provides for a step-by-step expansion of joint activities. In the medium term, the structured execution of primary market transactions in the lower nine-digit euro range is envisaged. From a capital markets perspective, the cooperation represents a significant strategic milestone, aimed at scaling the business model, increasing visibility among private investors and sustainably broadening the shareholder base.

Disclaimer

This announcement does not constitute a public offering or a solicitation of a public offering of securities, particularly within the meaning of Regulation (EU) 2017/1129 (Prospectus Regulation).

About FINEXITY

FINEXITY operates in the digital assets space with offices in Germany, Switzerland, Liechtenstein, and the United Arab Emirates. Through its proprietary OTC platform infrastructure, FINEXITY connects over 50 issuers of tokenized private market investments with six trading partners and more than 84,000¹ registered investors. The platform enables access to a wide range of Private Market asset classes – including private equity, private credit, real estate, infrastructure, renewable

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energy, and collectibles. Trading partners include independent financial advisors, wealth managers, as well as German Sparkassen and Volksbanken.

This infrastructure is complemented by an in-house capital markets team that supports issuers with efficient structuring and investment brokerage services targeting both retail and professional investors. Combining exchange infrastructure and capital markets expertise, FINEXITY provides the full value chain of tokenized securities – from structuring and tokenization to placement, OTC trading, and settlement.

Over the past few years, the group has raised more than EUR 25 million in growth capital from business angels, strategic investors, and venture capital firms.

¹FINEXITY Group: 14.000 + Effecta GmbH: 70.000; The figures shown are pro forma, unaudited, and provided for illustrative purposes only. The acquisition of 90.10 % of the Effecta GmbH remains subject to the successful completion of the ownership control procedure.

More information at: www.finexity-group.com

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