**Ad hoc**

## FINEXITY Group successfully completes cash capital increase with gross proceeds of EUR 3.4 million

***Hamburg/Germany, June 11, 2026* -** FINEXITY Group (XETRA: FXT) has successfully completed the cash capital increase with subscription rights launched on 8 May 2026.

A total of 95,054 new shares were subscribed for at a subscription price of EUR 36.00 per share. As a result, the company will receive gross proceeds of EUR 3,421,944.00. More than half of the total subscribed volume was subscribed for by institutional investors from Germany and Austria.

Through the issuance of the new shares, each with a notional value of EUR 1.00 in the share capital, the company's share capital will increase by EUR 95,054.00 from EUR 1,234,670.00 to EUR 1,329,724.00.

The net proceeds from the capital increase are intended to be used primarily to finance further growth, to further develop the company's institutional-grade infrastructure for the trading and settlement of tokenized securities, and to strengthen the company's balance sheet structure.

### Disclaimer

*This announcement does not constitute a public offer or an advertisement for a public offer to sell securities, in particular within the meaning of Regulation (EU) 2017/1129, as amended. This disclosure of inside information has been published via the electronic information distribution system EQS News.*

### About FINEXITY

FINEXITY (FXT) operates in the digital assets sector with offices in Germany, Switzerland, Liechtenstein, and the United Arab Emirates. Through its proprietary OTC marketplace infrastructure, FINEXITY connects issuers of tokenized securities with trading partners and more than 84,000[1] registered investors. The platform enables investments across a broad range of alternative asset classes, including corporate, infrastructure, real estate, and collectible bonds. Its network of trading partners includes independent financial advisors and asset managers, as well as savings banks and cooperative banks.

The platform is complemented by an in-house Capital Markets team that supports issuers in both efficient structuring and placement with private and institutional investors. This combination of marketplace infrastructure and capital markets expertise enables FINEXITY to cover the entire value chain of tokenized securities transactions—from structuring and tokenization to placement, OTC trading, and settlement.

[1]FINEXITY Group: 14,000 + Effecta GmbH: 70,000; figures are pro forma, unaudited, and for illustrative purposes only. The acquisition of 90.10% of Effecta GmbH remains subject to the successful completion of the owner control procedure.

More information at: www.finexity-group.com


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