

FINEXITY

Ad hoc

FINEXITY Group resolves capital increase against cash contributions with subscription rights

Hamburg/Germany, May 5, 2026 - Finexity AG (ISIN: DE000A40ET88), operator of a digital marketplace infrastructure for tokenized securities, has today resolved to increase its share capital by up to EUR 205,778.00 against cash contributions, making partial use of its authorized capital 2025. The capital increase will be effected through the issuance of up to 205,778 new registered no-par value shares, each representing a notional interest of EUR 1.00 in the Company's share capital.

Existing shareholders are entitled to subscribe for the new shares within the subscription period, which will commence on May 8, 2026 (00:00 hrs) and end on May 22, 2026 (12:00 hrs). The subscription ratio has been set at 6:1, i.e., six existing shares entitle the holder to subscribe for one new share. The public offering is subject to approval of the securities information sheet by the German Federal Financial Supervisory Authority (BaFin) pursuant to Section 4 of the German Securities Prospectus Act (WpPG).

The subscription price has been set at EUR 36.00 per new share. Oversubscription is permitted. The maximum total issue volume amounts to EUR 7,408,008.00.

The net proceeds from the capital increase will be used to secure DLT/TSS licenses (Distributed Ledger Technology Trading and Settlement System - regulatory approval for trading and settlement systems for financial instruments), to further develop the platform, to finance the purchase price for the acquisition of 90.1% of Effecta GmbH, and to provide working capital for regulatory scaling and growth.

Shares not subscribed by existing shareholders will be offered publicly at the subscription price via the new AI-driven subscription process (FINEXITY Access) on the FINEXITY Group website from May 8, 2026 (00:00 hrs) until June 8, 2026 (24:00 hrs). The minimum subscription amount is EUR 1,000.00.

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About FINEXITY

FINEXITY (XETRA: FXT) operates in the digital assets space with offices in Germany, Switzerland, Liechtenstein, and the United Arab Emirates. Through its proprietary OTC platform infrastructure, FINEXITY connects over 50 issuers of tokenized private market investments with six trading partners and more than 84,000¹ registered investors. The platform enables access to a wide range of Private Market asset classes – including private equity, private credit, real estate, infrastructure, renewable energy, and collectibles. Trading partners include independent financial advisors, wealth managers, as well as German Sparkassen and Volksbanken.

This infrastructure is complemented by an in-house capital markets team that supports issuers with efficient structuring and investment brokerage services targeting both retail and professional investors. Combining exchange infrastructure and capital markets expertise, FINEXITY provides the full value chain of tokenized securities – from structuring and tokenization to placement, OTC trading, and settlement.

Over the past few years, the group has raised more than EUR 27 million in growth capital from business angels, strategic investors, and venture capital firms.

¹FINEXITY Group: 14.000 + Effecta GmbH: 70.000; The figures shown are pro forma, unaudited, and provided for illustrative purposes only. The acquisition of 90.10 % of the Effecta GmbH remains subject to the successful completion of the ownership control procedure.

More information at: www.finexity-group.com

Media Contact FINEXITY

Robin Tillmann
E-Mail: presse@finexity.com
Mobile: +49 175 389 7878

Sascha Dettmar
E-Mail: sascha@dettmar.email
Mobile: +49 151 1007 0566