

FINEXITY

Press Release

Finexity AG: FINEXITY Group resolves capital increase with subscription rights – access extended to all investors via FINEXITY Access

- Up to EUR 7.4 million in equity to support scaling towards a regulated exchange infrastructure
- Subscription price of EUR 36.00 per share with existing subscription rights (6:1)
- First-time access for non-shareholders via AI-driven subscription box

Hamburg/Germany, May 6, 2026 - Finexity AG (ISIN: DE000A40ET88), operator of a digital marketplace infrastructure for tokenized securities, resolved today to carry out a capital increase against cash contributions with subscription rights for existing shareholders, making partial use of its authorized capital 2025.

In the course of the capital increase, the share capital of Finexity AG is to be increased from EUR 1,234,670 by up to EUR 205,778 to up to EUR 1,440,448 through the issuance of up to 205,778 new registered no-par value shares, each representing a notional interest of EUR 1.00 in the share capital. The subscription period will commence on May 8, 2026 (00:00 hrs) and end on May 22, 2026 (12:00 hrs). The public offering is subject to approval of the securities information sheet by the German Federal Financial Supervisory Authority (BaFin) pursuant to Section 4 of the German Securities Prospectus Act (WpPG).

The new shares will be offered to all existing shareholders as part of a public subscription offer. The subscription ratio is set at 6:1, i.e., six existing shares entitle the holder to subscribe for one new share. The subscription price is EUR 36.00 per new share. Oversubscription is permitted. The maximum total issue volume amounts to EUR 7,408,008.00.

Shares not subscribed by existing shareholders will be offered publicly at the subscription price from May 8, 2026 (00:00 hrs) until June 8, 2026 (24:00 hrs). Interested investors may submit subscription requests via the new AI-driven subscription process (FINEXITY Access) on the FINEXITY Group website. The minimum subscription amount is EUR 1,000. Allocated shares will be transferred to investors' custody accounts by way of a securities account transfer.

“This capital increase sends a clear signal: FINEXITY is transitioning from an OTC platform to a regulated exchange infrastructure with scalable revenue

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potential. The proceeds will primarily be invested in further developing our technology and licensing structure, while also providing flexibility for additional strategic expansion to accelerate this transformation. We are building the capital markets infrastructure Europe needs for tokenized securities,” said Paul Huelsmann, CEO of the FINEXITY Group.

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About FINEXITY

FINEXITY operates in the digital assets sector with offices in Germany, Switzerland, Liechtenstein, and the United Arab Emirates. Through its proprietary OTC marketplace infrastructure, FINEXITY connects issuers of tokenized securities with trading partners and more than 84,000¹ registered investors. The platform enables investments across a broad range of alternative asset classes, including corporate, infrastructure, real estate, and collectible bonds. Its network of trading partners includes independent financial advisors and asset managers, as well as savings banks and cooperative banks.

The platform is complemented by an in-house Capital Markets team that supports issuers in both efficient structuring and placement with private and institutional investors. This combination of marketplace infrastructure and capital markets expertise enables FINEXITY to cover the entire value chain of tokenized securities transactions—from structuring and tokenization to placement, OTC trading, and settlement.

¹ FINEXITY Group: 14,000 + Effecta GmbH: 70,000; figures are pro forma, unaudited, and for illustrative purposes only. The acquisition of 90.10% of Effecta GmbH remains subject to the successful completion of the owner control procedure.

More information at: www.finexity-group.com

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