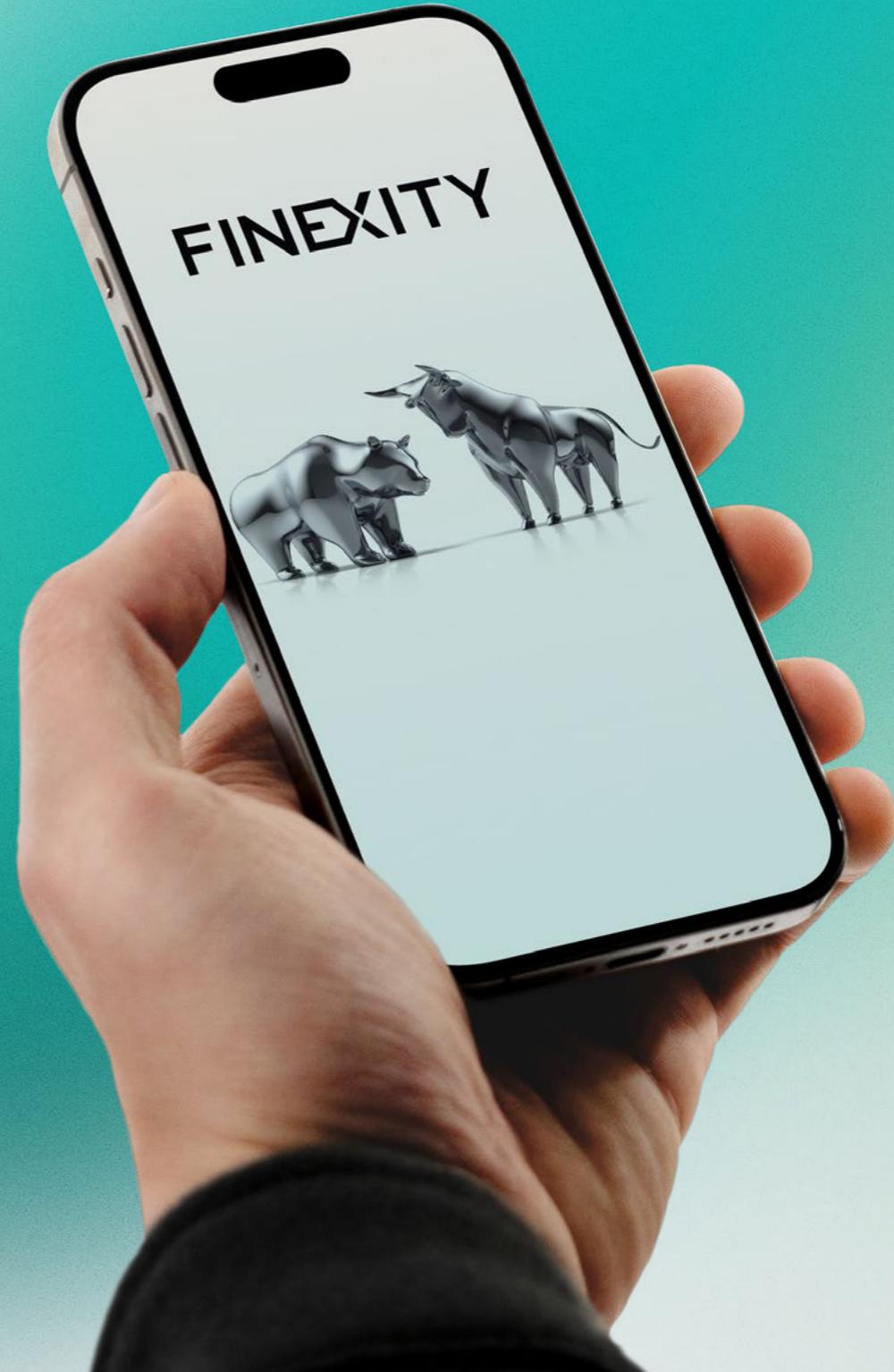


FINEXITY

Re-Inventing Capital Markets



Organic Pro Forma Consolidated P&L

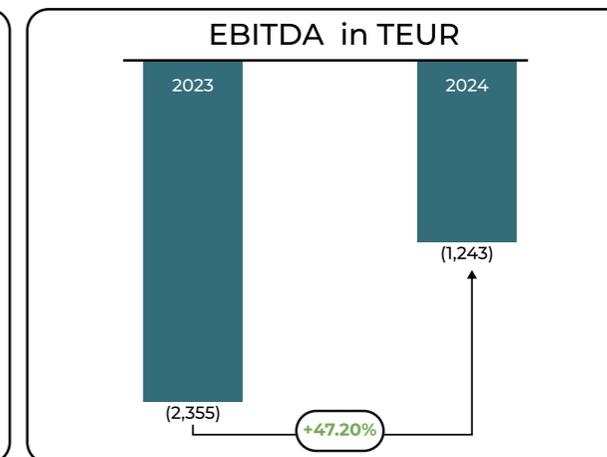
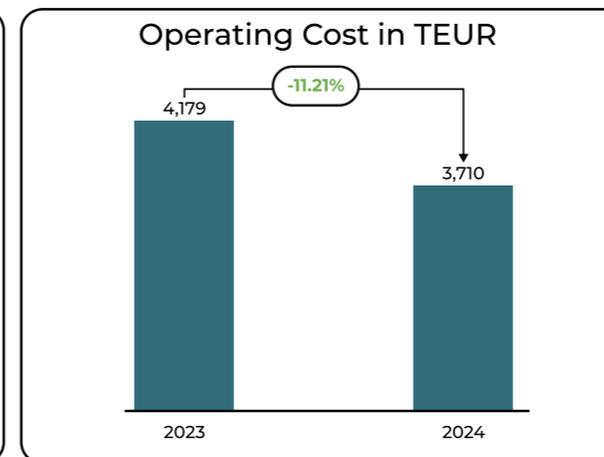
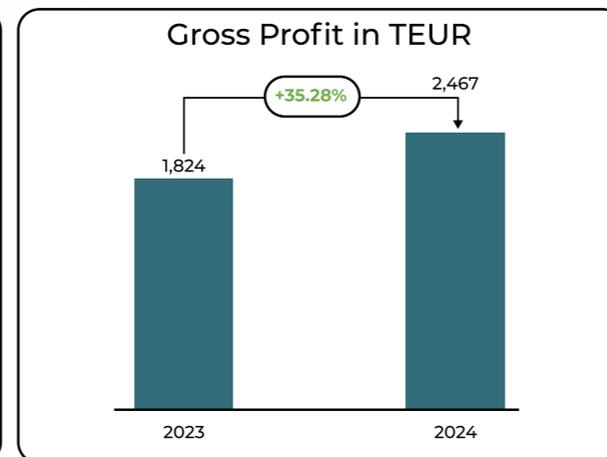
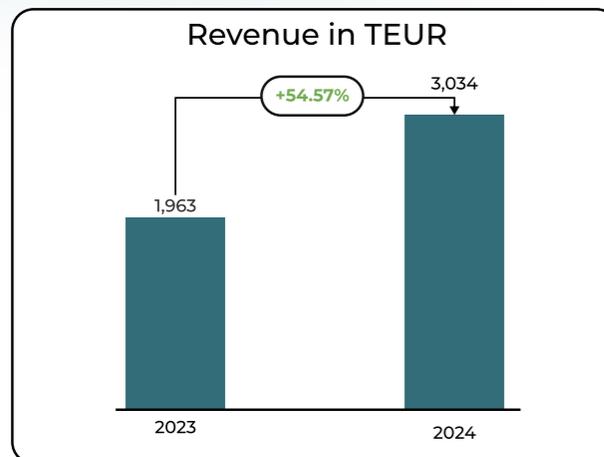
Figures are displayed in TEUR	2023		2024	
	Amount	% of Revenue	Amount	% of Revenue
Revenue	1,963	100.00%	3,034	100.00%
Cost of Sales	139	7.08%	567	18.68%
Gross Profit	1,824	92.92%	2,467	81.32%
Operating Cost	4,179	212.92%	3,710	122.31%
EBITDA	(2,355)	-120.01%	(1,243)	-40.99%

Definition:

The figures presented herein reflect FINEXITY's organic growth. For transparency, these figures exclude any contributions from inorganic growth arising through acquisitions at the FINEXITY Group level.

The reporting perimeter includes Finexity AG, Finexity Invest GmbH, Finexity Services GmbH, Finexity Middle East Consulting LLC, and Finexity Middle East Holding Ltd.

All entities follow a financial year-end of 31 December.



Note: All companies and SPVs not included in the above definitions are excluded from the presented financial information

Inorganic Pro Forma Consolidated P&L

Figures are displayed in TEUR	2023		2024				
	FINEXITY (01/01/2023 - 31/12/2023)	% of Revenue	FINEXITY (01/01/2024 - 31/12/2024)	Effecta (01/10/2023 - 30/09/2024)	Crowdli (01/01/2024 - 31/12/2024)	Total	% of Revenue
Revenue	1,963	100.00%	3,034	3,926	-	6,960	100.00%
Cost of Sales	139	7,08 %	567	3,682	-	4,248	61.04%
Gross Profit	1,824	92.92%	2,467	244	-	2,711	38.96%
Operating Cost	4,179	212.92%	3,710	496	182	4,389	63.06%
EBITDA	(2,355)	-120.01%	(1,243)	(251)	(182)	(1,677)	-24.10%

The pro forma financial information for the year ended 31 December 2024 is presented to provide investors with a transparent and illustrative view of the potential financial profile of the FINEXITY Group, assuming full integration of recent and pending acquisitions.

All intercompany revenues and transactions have been eliminated.

Scope of Pro Forma Consolidation

- FINEXITY - Comprises Finexity AG, Finexity Invest GmbH, Finexity Services GmbH, Finexity Middle East Consulting LLC, and Finexity Middle East Holding Ltd., all with a financial year-end of 31 December.
- Effecta GmbH - Year-end 30 September. For pro forma purposes, FY 2024 has been consolidated on a full-year basis after elimination of intercompany charges. Figures represent a hypothetical pro forma P&L, prepared solely for illustrative purposes.
- Crowdli AG - Year-end 31 December. While not generating direct operating revenues, it contributes strategic value through its issuer entity focused on real estate assets.

Transaction Treatment

- Effecta GmbH – Takeover agreement for 90.10% signed on 19 August 2025; consolidation subject to shareholder approval process
- Crowdli AG – Acquisition completed 17 January 2025
- For presentation purposes, both Effecta and Crowdli are assumed integrated as of 1 January 2024

Prüfung & Compliance

- Only the statutory financial statements of Finexity AG and Effecta GmbH have been audited
- All other data is unaudited management information prepared for illustrative purposes
- Figures do not represent actual consolidated results, nor do they constitute forecasts, projections, or forward-looking guidance

Investor Guidance

This pro forma information offers a consistent framework to assess:

- The scale and scope of the FINEXITY Group on a fully integrated basis
- The Group's growth trajectory under an expanded structure

Note: Actual results may differ materially due to regulatory approvals, accounting treatments, year-end differences, or market conditions. This information is provided solely to enhance transparency and does not constitute investment advice or an offer to buy or sell securities.

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FINEXITY

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Leading Exchange
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The financial figures presented in this presentation, to the extent that they refer to FINEXITY without Effecta GmbH, are unaudited consolidated figures from the issuer's accounting. To the extent that the figures are pro forma or include Effecta GmbH, they represent a hypothetical situation as if the currently pending acquisition of a stake in Effecta GmbH (which is still subject to an owner control procedure) had already been effectively completed on January 1, 2024. In this case, Effecta GmbH was consolidated with 100% of its revenue; the profit share of the minority shareholder (9.90%) is reported as a non-controlling interest. All internal sales between the FINEXITY Group, Effecta GmbH, and the wholly-owned subsidiary Finexity Invest GmbH were eliminated to avoid double counting.

The pro forma figures are unaudited and serve solely to illustrate the economic situation of the consolidated group and do not constitute a binding forecast or guidance. Due to the different financial year of Effecta GmbH (October 1, 2023–September 30, 2024), the periods shown do not correspond exactly to the calendar year of the FINEXITY Group.

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As of Nov 11, 2025